

## Calendar of Events

September 5, 2024

### **Mission Control: Drive Impact with Strategic Use of Technology (NFP)**

**Stone Tower Winery**

**19925 Hogback Mountain Rd**

**Leesburg, VA 20175**

Registration 3:30pm, CPE 4:00-5:00, Networking 5:00- 6:30pm

*Are you ready to elevate your nonprofit's operations to new heights? Join us on September 5, 2024, from 4:00-6:30 PM at the beautiful Stone Tower Winery for an insightful and engaging networking and CPE session that you won't want to miss! Drinks and hors d'oeuvres will be provided, as well as 1 CPE credit.*

*Discover how to leverage cutting-edge technologies while mitigating cybersecurity and compliance risks. We'll explore functions and processes within the nonprofit sector that are ideal for automation, helping you identify where to start. By comparing, contrasting, and connecting intelligence and automation, you'll gain a comprehensive understanding of these powerful tools and their potential use cases. We will also discuss key considerations, including limitations, concerns, and unknowns, that help ensure a mindful approach. Additionally, hear firsthand from a nonprofit that successfully implemented an AI policy after recognizing the need for critical safeguards.*

*Learn practical steps to advance your technology strategies from basic to cutting-edge, establishing your organization for the future.*

**Objectives:**

- 1. Examine use cases for intelligent automation and AI*
- 2. Assess risk and key considerations in adopting emerging technology*
- 3. Determine essential steps to create an AI policy*

**Session presented by**

*Jennifer Brearey, CFO, Advanced Medical Technology Association*

*Julie Jones, National Leader, NP and Social Sector, Marcum Accountants & Advisors*

*Robert Drover, VP- Business Solutions, Marcum LLP*

**Date:** *Thursday, September 5, 2024*

**Time:** *Registration 3:30pm, CPE 4:00-5:00, Networking 5:00- 6:30pm*

**Location:** *Stone Tower Winery, 19925 Hogback Mountain Rd, Leesburg, VA 20175*

**Target Audience:** *CFOs, Controllers, Public Practice, All Nonprofit Staff*

**Benefit:** *Drinks and hors d'oeuvres will be provided, as well as 1 CPE credit. (certificate provided by sponsors VSCPA and GWSCPA)*

**Cost:** *Member Price \$35 and Non-Members pay \$50*

*Spaces are limited, so be sure to secure your spot today.*

*Click the link below to register and ensure you don't miss out on this incredible opportunity:*

*<https://www.gwscpa.org/cpe/075704mm:mission-control-drive-impact-with-strategic-use-of-technology>*

*Members use special discount code VSCPA24 to obtain member only pricing.*

September 10, 2024

**Unlimited PTO, A Cultural Shift: How It Impacts Government Contractors Subject to the FAR a**

08:00 AM - 09:00 AM EST

*Next in the GovCon Breakfast Series --*

*Unlimited PTO, A Cultural Shift: How It Impacts Government Contractors Subject to the FAR and CAS as well as Nonprofits that have Federally Funded Grants Subject to the Uniform Guidance*

*presented by Paul Calabrese, GRF CPAs & Advisors*

*Increasingly, companies are making a strategic decision to provide unlimited paid time off (PTO) to compete for the best talent by offering better work-life balance. Before considering unlimited PTO as an incentive to new or existing employees, it is important to understand the implications. Government contractors subject to FAR and nonprofit organizations under the Uniform Guidance must understand what this benefit entails, what are the pitfalls, and potential challenges for unlimited PTO at the state level.*

*Join government contracting expert, Paul Calabrese, GRF Principal for a session outlining what government contractors and nonprofits should consider before implementing unlimited PTO. You will come away with a better understanding of the issues so that your company can make the right decision for both you and your employees.*

*Questions we will discuss:*

*What is Unlimited PTO?*

*Why is there interest?*

*What are some state restrictions?*

*How does it impact Government contractors under the FAR Subpart 31.2?*

*How does it impact nonprofit grant recipients under the Uniform Guidance 2 CFR 200?*

*What we learned from our client experience.*

*Speaker: Paul Calabrese, GRF CPAs & Advisors*

*Details: 8:00-9:00 am Tuesday, September 10th, 2024*

*Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.*

*Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)*

September 18, 2024

**Scaling Success: Optimizing Your Financial Close Process (ATT)**

12:00 PM - 01:00 PM EST

*This course focuses on optimizing the financial close process for accounting teams, including accounting firms and their clients. It emphasizes achieving efficiency without sacrificing quality, aiming to enhance preparedness and reduce risks associated with growth and scalability. The presentation covers the importance of close optimization, addressing risk mitigation and preparing for various business opportunities. It introduces the CloseStrong Framework, which encompasses smart closing practices, trusted financials, event readiness, optimized technology use, nimble team development, and growth in accounting talent.*

*The course delves into implementing better close practices through a continuous improvement cycle. It covers client-focused approaches, timing and scheduling, data management, talent allocation, policy compliance, process standardization, effective governance, and technology optimization. Participants will learn to apply these principles to both client and internal closes through the use of practical tools and resources for each area of improvement.*

*Presented by Shana Cooper, Founding Director of The AccountAbility Team, LLC*

*Date: Wednesday, September 18, 2024*

*Time: 12:00 - 1:00pm*

*Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.*

*Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)*

November 12, 2024

**CPSR Compliant Purchasing System (GovCon SIG)**

08:00 AM - 09:00 AM EST

*Next in the GovCon Breakfast Series -- CPSR Compliant Purchasing System?? presented by Alex Mikhelson, Baker Tilly*

*Topics will cover: TBD*

*Speaker Biographies: TBD*

*Details: 8:00-9:00 am Tuesday, November 12, 2024*

*Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.*

*Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)*

December 10, 2024

**2024 Update on International Tax Topics (TAX)**

12:00 PM - 02:00 PM EST

*Current Developments and Hot Topics in International Taxation: 2024 Tax Return and 2025 Tax Planning*

*There have been a lot of new and recent developments in the International Tax space that will have a direct impact on both US tax compliance and planning. Practitioners should be aware of these developments and keep a close eye on how they progress as many of these are court cases that have new relevancy or will soon go to appeal. This presentation will also provide helpful guidance on how to deal with potential or actual international informational reporting penalties.*

*Join Mishkin Santa, Principal, Director of Internal Tax of the Wolf Group to discuss the latest news and topics regarding the ever changing landscape of international taxation.*

*Date: Tuesday December 10,2024*

*Time: 12:00 pm - 2:00pm*

*Location: Live Webinar*

*Speakers: Mishkin Santa, the Wolf Group and Austin Carlson, Gray Reed*

*Benefit: 2 CPE credit*

*Cost: Free for members, Guests pay \$23*

January 14, 2025

**DCAA Update 2025 (GovCon SIG)**

08:00 AM - 09:00 AM EST

*Next in the GovCon Breakfast Series -- DCAA Update 2025?  
presented by Defense Contracting Auditing Agency*

*Topics will cover: TBD*

*Speaker Biographies: TBD*

*Details: 8:00-9:00 am Tuesday, January 14, 2025*

*Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.*

*Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)*