Northern Chapter VSCPA
P.O.Box 223042
Chantilly, VA 20153-3042

Calendar of Events

info@ncvscpa.org

April 22, 2025

Legal Myths and Facts for Business Owners & CPAs: Estate Planning + Business Law 101
Tysons Maggiano's
2001 International Dr.
McLean, VA 22102
12:00 PM - 02:00 PM EST

Join us for a 2 hour hybrid (in-person and virtual) workshop followed by the chapter annual meeting and Board of Directors election!

Topics will cover:
- Understanding Business Structures and Legal Requirements
- Developing a Comprehensive Business Plan
- Financial Planning and Management
- Navigating Legal Contracts and Agreements
- Ethical and Social Responsibility in Business
- Risk Management and Legal Compliance
- Drafting Wills: both simple and complex. Is an online will sufficient?
- Creating Trusts: do you need one? revocable, irrevocable, and special needs trusts
- Business Succession: plan for the future of your business
- Advance Medical Directive: a living will, DNR, medical proxy
- Power of Attorney: proxy for legal and financial decisions
- Real Estate Deed: transfer real estate to a loved one and avoid probate
- Probate: What is it? How to avoid probate court? Do online legal tools avoid probate?

Date: Tuesday, April 22th
Time: 12:00 pm - 2:00 pm
Delivery: Hybrid (In-person or Virtual)
Location: Tyson's Maggiano's or by virtual zoom webinar (link sent in confirmation)
Benefit: 2 CPE and lunch provided for in-person participants
Cost: Free to NCVSCPA members and non-member guests pay $65 for in-person or $40 for virtual

Speaker Information: Rebecca Geller

Rebecca Geller is an award-winning attorney, a philanthropist, a trailblazer, and a passionate advocate for equality and human rights. Rebecca is also a devoted wife, mom to three young kids + a dog, and community leader.

While working as a corporate lawyer for an AmLaw 100 firm, Rebecca witnessed brilliant women fleeing the profession because big law firm partners showed disregard for attorneys' lives outside the firm. As the mother of a baby and toddler at the time, Rebecca knew there had to be a better way to run a law firm that enabled women to be moms and successful lawyers. She also knew it was time to stop making women fit into work environments that were traditionally defined by men. Rebecca didn't see an alternative model in existence—so she created one.

In 2011, Rebecca formed The Geller Law Group with a business model that makes sense for working parents and embraces new roles both women and men are taking in their homes and communities.

Rebecca's client work includes wills/trusts/estate planning, corporate, contracts, mergers/acquisitions, trademark, political law, telecommunications, employment, and *helping non-profits. She has vast experience helping businesses develop a solid legal foundation that positions them for growth and excellence. For the past 7 years, Rebecca has taught a monthly course for new entrepreneurs at the Community for Business Partnership in Springfield, VA.*

Rebecca is frequently asked to present at local conferences and speak to organizations about her community leadership and legal expertise. She averages 50 presentations and webinars every year.

Not only has Rebecca changed the lives of the female attorneys who work for her firm, but she also has created a business model for other law firms and companies to follow.

She believes in giving back to her community and is a regular volunteer with the Lorton Community Action Center, a local food pantry. During the pandemic, she ran a food drive collecting over $100,000 worth of donations and organized the donations in her garage to then be delivered to the food pantry. The New York Times featured her garage food pantry as an example of giving back during the pandemic. She also formerly served as co-President of her synagogue, Congregation Adat Reyim in Springfield, VA, and is on the legal steering committee for the Democratic Party of Virginia.

In her spare time, Rebecca enjoys traveling, taking flying trapeze lessons, springboard diving, cheering on the Washington Nationals and Capitals, volunteering at the food pantry, hosting political events at her house, cooking with her family, and spending time with her 3 kids + dog (and her husband) at Lake Anna.

May 13, 2025

What to Expect When You're Expecting . . . A GSA Schedule Audit! Â Simple Steps to Navigat

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series -- What to Expect When You're Expecting . . . A GSA Schedule Audit! Simple Steps to Navigate Uncertainty
presented by Leo Alvarez, Baker Tilly

This webinar will provide the audience with an overview of GSA Schedule audits and provide practical steps to move confidently through a review. Baker Tilly also plans to describe why GSA Schedule contract holders that still have a Commercial Sales Practices (CSP) disclosure are particularly at-risk for scrutiny and potential disruption.

Special consideration in this area is particularly important for professional services GSA Schedule contract holders as we move deeper into calendar year 2025. GSA is expected to see an influx of activity as 2025 will mark the 10th year since the Professional Services Schedule (PSS) consolidation, and thus the 2nd option period for contract holders who were affected by the change. This impending wave of option extension and corresponding audit activity may slow GSA's responsiveness – meaning GSA Schedule contractors should be getting ready today.

We hope you will join us!

Details: 8:00-9:00 am Tuesday, May 13, 2025
Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.
Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay $25)

May 15, 2025

Tax Season Debrief & Lunch (MAP SIG)
Wendroff & Associates, LLC
2900 South Quincy Street, Ste. 360
Arlington, VA 22206
11:00 AM - 01:00 PM EST
Brian Wendroff,
bjwendroff@wendroffcpa.com
This event will be an excellent opportunity for us to come together and reflect on the recently concluded tax season.

During this gathering, we'll delve into a comprehensive discussion on the highlights, challenges, and insights gained from the tax season.
Your invaluable input and perspectives will enrich our collective understanding and pave the way for future success.

Discussion Topics:
1. Client Experiences
2. Tax and Legislative Updates
3. Technology Integration
4. Client Services Improvement
5. Workforce Management
6. Professional Development
7. Future Planning
8. Networking Opportunities
As we gather together, both in-person and virtually, we aim to foster meaningful connections and facilitate productive exchanges among our esteemed colleagues. Moreover, to ensure an enjoyable and productive session, lunch will be provided for all attendees.

Organizer: Brian Wendroff, CPA, is founder of Wendroff & Associates, CPA, established in 2006. Known as the "Entrepreneur's CPA," Brian has pioneered the integration of AI and automation into tax and financial management, redefining traditional accounting with innovative solutions that deliver operational efficiencies and real-time insights. He served on Intuit's QuickBooks Online Advisory Board, and he is frequent speaker on best practices in business taxes and accounting. He was named a "Top Financial Advisor" by the Washingtonian, one of the "Top Financial Professionals" in Northern Virginia magazine, and the "Best CPA Firm in Arlington" as recognized by Arlington magazine.

Event Details: Tax Season Debrief & Lunch (MAP SIG)
Date: Thursday, May 15, 2025
Time: 11:00 am to 1:00 pm
Format: Hybrid (In-person & Virtual)
Venue:
In-person: Wendroff & Associates, LLC, 2900 South Quincy Street, Ste. 360, Arlington, VA 22206
Virtual: Live Zoom Meeting
Lunch: Included
Benefit: 2 CPE credits

May 28, 2025

AI & Automation: Unlocking New Opportunities for CPAs

Virtual Webinar

12:00 PM - 01:00 PM EST

Is your business ready to embrace the future? Join us for an engaging discussion led by Brian Wendroff, Managing Partner at Wendroff & Associates. Discover how AI and automation are transforming businesses across industries.

Learn practical strategies for

streamlining workflows
enhancing business development
improving customer experiences
reducing operational burdens for tax and accounting professionals.

Future-Proof Your Firm: Gain insights into how AI and automation are reshaping business operations, improving efficiency, and driving innovation. Explore practical examples and case studies of how these combined tools are already making an impact, saving time, and creating measurable value.

Speaker: Brian Wendroff, Managing Partner at Wendroff & Associates

Following four years of Military service, including a tour at the Pentagon for the Secretary of Defense's Office, and work experience as a staff accountant at the International Accounting Standards Board in London, England, as well as a local CPA firm, Brian founded Wendroff & Associates, CPA in 2006. He quickly established himself as an "Entrepreneur's CPA" and an expert in technologically advanced accounting systems, being one of the first firms nationwide to offer complete online accounting solutions.

Since its founding, Wendroff & Associates has grown in size each year, and Brian has continued to upgrade the firm's business advisory services to include outsourced CFO consulting, budgeting and forecasting, accounting automation, and high-level tax planning services. As Brian is fond of saying, "A CPA firm needs to think of its clients throughout the year, not just at tax time."

Brian provides strategic consulting to the firm's small business and nonprofit clients, working closely with entrepreneurs to help them develop sophisticated accounting systems to make more informed business decisions to grow their organizations. As a Service Disabled Veteran, Brian also works with government contractors, who are often Veterans, to develop strategic cost-cutting systems and multi-state tax strategies as well as DCAA Compliance..

Brian is a graduate of George Mason University. He is a member of the American Institute of Certified Public Accountants and the Virginia Society of Certified Public Accountants. He previously served on Intuit's QuickBooks Online Advisory Board. Brian is often asked to speak to professional organizations and educational institutions about best practices for business taxes and accounting.

Brian's favorite part of being a CPA is working with business owners to help them reach their organizational goals and create opportunities. Ask him why, and he will tell you, "Entrepreneurs solve problems; that's what they do. And to be part of their team, to help them create solutions, that's the most rewarding part of the job."

Under Brian's leadership, Wendroff & Associates' approach to proactively providing tax and accounting advice year-round, the embrace of leading-edge technology, and its innovative company culture has helped clients reach their goals and has grown the firm

	year-over-year. *Date: Wednesday, May 28, 2025* *Time: 12:00pm - 1:00pm* *Delivery: Live Virtual Meeting (Zoom meeting information will be sent with your email confirmation.)* *Benefits: 1.0 hour of CPE* *Cost: Free to Northern Chapter VSCPA members; non-members pay $25*
July 8, 2025	**Upcoming GovCon Breakfast session (GovCon SIG)** **Live Virtual Webinar** 08:00 AM - 09:00 AM EST *Next in the GovCon Breakfast Series --TBD* *presented TBD* *We hope you will join us!* *Details: 8:00-9:00 am Tuesday, July 8, 2025* *Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.* *Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay $25)*
September 9, 2025	**GSA Schedules and JVs (GovCon SIG)** **Live Virtual Webinar** 08:00 AM - 09:00 AM EST *Next in the GovCon Breakfast Series -- GSA Schedules and JV's* *presented by Aprio* *Details TBD* *We hope you will join us!* *Details: 8:00-9:00 am Tuesday, Sept 9, 2025* *Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.* *Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay $25)*
January 21, 2026	**2026 Annual Tri-State Tax Update** TBA - Will include a networking dinner at the close of the event. *1//21/2026 Save the Date Now!!* *We are excited to offer the Annual Tri-State Tax Update again in January 2026.* *We are currently looking at locations. If you have a suggestion, please let us know your thoughts!*