

Calendar of Events

July 8, 2025

Upcoming GovCon Breakfast session (GovCon SIG)

Live Virtual Webinar

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series --TBD

presented TBD

We hope you will join us!

Details: 8:00-9:00 am Tuesday, July 8, 2025

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)

September 9, 2025

GSA Schedules and JV's (GovCon SIG)

Live Virtual Webinar

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series -- GSA Schedules and JV's

presented by Aprio

Details TBD

We hope you will join us!

Details: 8:00-9:00 am Tuesday, Sept 9, 2025

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)

January 14, 2025

DCAA Update 2025 (GovCon SIG)

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series -- DCAA Update 2025?

presented by Defense Contracting Auditing Agency

Topics will cover: TBD

Speaker Biographies: TBD

Details: 8:00-9:00 am Tuesday, January 14, 2025

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)

January 22, 2025

2025 Annual Tri-State Tax Update

Springfield Golf & Country Club

8301 Old Keene Mill Rd

Springfield, VA 22152

01:00 PM - 08:30 PM EST

We are excited to offer the Annual Tri-State Tax Update again in January 2025.

The Northern Chapter is thrilled to host this session at the Springfield Golf and Country Club and share in a dinner banquet with in-person networking opportunities!!!

Register now as spots are limited!!

1:00 - 2:00

Registration

2:00 – 2:50

DC Tax Update (1 CPE)

The District of Columbia tax update is provided by the Office of Tax and Revenue (<https://otr.cfo.dc.gov/>)

and will be presented by Norman Evans, Branch Chief Systems, Forms and Accounting Unit.

3:00 – 3:50

MD Tax Update (1 CPE)

The Maryland State tax update is provided by the Comptroller of Maryland (<https://www.marylandtaxes.gov/>)

and will be presented by Debora Gorman, Director, Legal Division.

4:00 – 4:15

Coffee Break

4:15 – 5:05

VA Tax Update (1 CPE)

The Commonwealth of Virginia tax update is provided by Virginia Department of Taxation (Virginia Department of Taxation) and will be facilitated by Russell Yates.

5:10 - 6:50

Federal Tax Update (2 CPE)

The US Federal Tax update will be presented by Sean O'Connell of PBMares CPAs and Consultants. (<https://www.irs.gov/>)

7:00 - 8:30

Networking Banquet

Date:

Wednesday, January 22, 2025

Time:

1:00 - 8:30pm

Location:

*Springfield Golf and Country Club
8301 Old Keene Mill Rd, Springfield, VA 22152*

Benefits:

Earn up to 5 CPE credit hours along with a coffee break and dinner

Member Price:

FREE to Northern Chapter VSCPA members.

Non-member Price:

Non-members pay \$200 OR join here now and attend for free and enjoy the membership benefits thru April!

February 5, 2025

Closing The Retirement Savings Gap: State Auto-IRAs

Live Virtual Session

12:00 PM - 01:00 PM EST

In response to a growing retirement savings gap, Commonwealth Savers, formerly Virginia529, launched RetirePath Virginia in 2023. State law requires certain Virginia employers to register and facilitate the program. Join this session for an overview of the Commonwealth's automatic-enrollment, state-facilitated retirement savings program and what eligible employers need to do to stay compliant.

Learning Objectives: Attendees will leave the session with an understanding of:

Commonwealth Savers programs and mission

RetirePath Virginia program overview

Why it was created

How it works

Who can participate

What eligible Virginia employers need to know

Level of Complexity – Indicate One: Overview

Date: Wednesday, February 5, 2025

Time: 12:00 pm - 1:00pm

Location: Live Webinar

Speaker: Mary G. Morris, Chief Executive Officer of Commonwealth Savers (formerly known as Virginia529)

Benefit: 1 CPE credit

Cost: Free for members, non-members pay \$25

February 12, 2025

2025 Capital Markets Forecast and Economic Update

Maggiano's Little Italy and Zoom Webinar

2001 International Drive

McLean, VA 22102

08:00 AM - 10:00 AM EST

Michele Converse,
michele@ncvscpa.org

Join the Northern Chapter VSCPA for a fan favorite hybrid session - 2025 Capital Markets Forecast and Economic Update presented by John Mongold, Senior Vice President with Morgan Stanley Private Wealth Management.

Date: Wednesday, February 12, 2025

Time: 8:00 - 10:00 AM Breakfast buffet will be served at 7:40am - Please arrive promptly to make your breakfast selections prior to our 8:00am start time.

Location: in-person at Maggiano's Little Italy -Tysons or virtually by live webinar

Speaker: John Mongold, Senior Vice President with Morgan Stanley Private Wealth Management

?Benefits: participants earn 2 CPE hours and breakfast will be provided for in-person session

Cost: free for Northern Chapter members; non-members pay \$40 for virtual or \$75 for in-person session

February 13, 2025

2025 Supreme Court Tax Case Updates (TAX SIG)

12:00 PM - 01:00 PM EST

Updates on the latest Supreme Court cases affecting tax policy.

Date: Thursday, February 13, 2025

Time: 12:00 pm - 1:00pm

Location: Live Webinar

Speaker(s): Dr. Timothy Todd

Benefit: 1 CPE credit

Cost: Free for members, Guests pay \$25

March 11, 2025

GovCon Systems Assessments and Health Checks (GovCon SIG)

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series -- GovCon Systems Assessments and Health Checks

presented by Aprio

Topics will cover: TBD

Speaker Biographies: TBD

Details: 8:00-9:00 am Tuesday, March 11, 2025

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)

May 13, 2025

What to Expect When You're Expecting . . . A GSA Schedule Audit! Â Simple Steps to Navigat

08:00 AM - 09:00 AM EST

Next in the GovCon Breakfast Series -- What to Expect When You're Expecting . . . A GSA Schedule Audit! Simple Steps to Navigate Uncertainty presented by Leo Alvarez, Baker Tilly

This webinar will provide the audience with an overview of GSA Schedule audits and provide practical steps to move confidently through a review. Baker Tilly also plans to describe why GSA Schedule contract holders that still have a Commercial Sales Practices (CSP) disclosure are particularly at-risk for scrutiny and potential disruption.

Special consideration in this area is particularly important for professional services GSA Schedule contract holders as we move deeper into calendar year 2025. GSA is expected to see an influx of activity as 2025 will mark the 10th year since the Professional Services Schedule (PSS) consolidation, and thus the 2nd option period for contract holders who were affected by the change. This impending wave of option extension and corresponding audit activity may slow GSA's responsiveness – meaning GSA Schedule contractors should be getting ready today.

We hope you will join us!

Details: 8:00-9:00 am Tuesday, May 13, 2025

Live Virtual Meeting: Zoom meeting information will be sent with your email confirmation.

Benefits: 1.0 hour of CPE (free to Northern Chapter VSCPA members; non-members pay \$25)